



**NOTICE OF AMALGAMATION OF
CAMS MIDSTREAM SERVICES ULC AND SEMCAMS ULC
INTO SEMCAMS ULC**

Date: January 1, 2008

Re: Notice of Amalgamation of CAMS Midstream Services ULC and SemCAMS ULC into SEMCAMS ULC

PLEASE TAKE NOTICE THAT:

1. Pursuant to an Agreement of Amalgamation, effective January 1, 2008, CAMS Midstream Services ULC and SemCAMS ULC amalgamated, under the laws of Nova Scotia, to form SemCAMS ULC.
2. As the referenced transaction was an amalgamation and as CAMS Midstream Services ULC was a wholly-owned subsidiary of SemCAMS ULC, no right of first refusal notices, consent requests or other assignment documentation will be forwarded.
3. Further information regarding the amalgamation, including a Certificate of Amalgamation, can be found under the heading "Industry Notices" on SemCAMS' corporate website at www.semcams.com.

All future invoices, payments and other correspondence that was previously addressed to CAMS Midstream Services ULC should now be addressed to SemCAMS ULC. SemCAMS ULC's Calgary Office Address is:

2000, 450 1st Street S.W.
Calgary, Alberta
T2P 5H1

Phone: (403) 536-3000

Thank you for your cooperation and assistance in these matters.

Sincerely,

SEMCAMS ULC

A handwritten signature in blue ink, appearing to read 'Brent Molesky'.

Brent Molesky
Vice President Law and General Counsel